

Order book for Retail Bonds

ORB dedicated issues - (1)



London
Stock Exchange

ISIN	Issuer Name	Date Listed	Maturity (year)	Coupon Value	Coupon Type	Minimum Denomination	Issue Size
XS1221940510	Wasps Finance plc	06/05/2015	7	6.50	F	100	£35 million
XS1200788369	Retail Charity Bonds plc (Hightown)	01/05/2015	10	4.40	F	100	£27 million
XS1205758219	Provident Financial plc	14/04/2015	8.5	5.125	F	100	£60 million
XS1200576699	Intermediate Capital Group plc	24/03/2015	8	5.00	F	1000	£160 million
XS1112834608	Eros International Plc	16/10/2014	7	6.5	F	100	£50 million
XS1103286305	A2D Funding II Plc	01/10/2014	12	4.5	F	100	£150 million
XS1088905093	Burford Capital plc	20/08/2014	8	6.5	F	100	£90 million
XS1066485902	Retail Charity Bonds plc (MCAP)	30/07/2014	7	4.375	F	100	£11 million
XS1066478014	Ladbrokes Group Finance plc	17/06/2014	8.25	5.125	F	100	£100 million
XS1018830270	The Paragon Group of Companies PLC	30/01/2014	8	6.125	F	100	£125 million
XS0997703250	Premier Oil plc	11/12/2013	7	5.00	F	100	£150 million
XS0975865949	A2D Funding Plc	21/10/2013	9	4.75	F	100	£150 million
XS0947705215	Bruntwood Investments plc	25/07/2013	7	6.00	F	100	£50 million
XS0942129957	Helical Bar plc	25/06/2013	7	6.00	F	100	£80 million
XS0919406800 ⁴	International Personal Finance plc	08/05/2013	7	6.125	F	100	£101.5 million
XS0900863084	Provident Financial plc	27/03/2013	8.5	6.00	F	100	£65 million
XS0891023086	The Paragon Group of Companies PLC	03/03/2013	7.75	6.00	F	100	£60 million
XS0880578728 ⁵	EnQuest PLC	15/02/2013	9	5.50	F	100	£155 million
XS0853358801	Alpha Plus Holdings plc	19/12/2012	7	5.75	F	100	£48.5 million
XS0856594642	UNITE Group plc	12/12/2012	7.5	6.125	F	100	£90 million

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ORB dedicated issues - (2)



London
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ISIN	Issuer Name	Date Listed	Maturity (year)	Coupon Value	Coupon Type	Minimum Denomination	Issue Size
XS0859261520	Tullett Prebon plc	11/12/2012	6.5	5.250	F	100	£80 million
XS0841076465	St. Modwen Properties plc	07/11/2012	7	6.25	F	100	£80 million
XS0846486040	London Stock Exchange Group plc	05/11/2012	9	4.75	F	100	£300 million
XS0832324981	Workspace Group plc	10/10/2012	7	6.00	F	100	£57.5 million
XS0827693663	Beazley plc	25/09/2012	7	5.375	F	100	£75 million
XS0818634668	Intermediate Capital Group plc	20/09/2012	8	6.25	F	100	£80 million
XS0820711215	CLS Holdings plc	12/09/2012	7.25	5.50	F	100	£65 million
XS0805454872	ICAP plc	31/07/2012	6	5.50	F	100	£125 million
XS0795445823	Primary Health Properties plc	24/07/2012	7	5.375	F	100	£75 million
XS0796078193	Severn Trent plc	11/07/2012	10	1.30 (IL)	IL	100	£75 million
XS0780063235	Tesco Personal Finance plc	21/05/2012	8.5	5.00	F	100	£200 million
XS0762418993	Provident Financial plc	04/04/2012	5.5	7.00	F	100	£120 million
XS0731910765	Places For People Capital Markets	31/01/2012	10	1.00 (IL)	IL	100	£40 million
XS0716336325	Intermediate Capital Group plc	22/12/2011	7	7.00	F	100	£35 million
XS0710391532	Tesco Personal Finance plc	16/12/2011	8	1.00 (IL)	IL	100	£60 million
GB00B3YYW134	Royal Bank of Scotland	07/11/2011	7	2.00 (V)	Variable	1000	£20 million
XS0678522490 ³	National Grid plc	30/09/2011	10	1.25 (IL)	IL	100	£282.5 million
XS0635014177	Places For People Capital Markets	27/06/2011	5.5	5.00	F	100	£140 million
XS0605672558	Provident Financial plc	31/03/2011	5.5	7.50	F	100	£50 million

Order book for Retail Bonds

ORB dedicated issues - (3)



London
Stock Exchange

ISIN	Issuer Name	Date Listed	Maturity (year)	Coupon Value	Coupon Type	Minimum Denomination	Issue Size
XS0604804194	Lloyds TSB Bank plc	25/03/2011	5.5	5.50	F	1000	£150 million
XS0602217159	European Investment Bank	11/03/2011	5.5	3.25	F	100	£350 million
XS0591029409	Tesco Personal Finance plc	25/02/2011	7.5 year	5.20	F	100	£125 million
GB00B42SH312	Royal Bank of Scotland	21/02/2011	6 year	2.00 (V)	Variable	100	£10 million
GB00B442CZ84	Royal Bank of Scotland	17/01/2011	7 year	3.30	F	100	£15 million
GB00B4MTS317 ²	Royal Bank of Scotland	06/12/2010	10 year	0.00 (V)	Variable	100	£35 million
GB00B4RM3T66	Royal Bank Of Scotland plc	01/11/2010	12 year	3.90 (V)	Variable	100	£20 million
GB00B4P95L57 ¹	Royal Bank Of Scotland plc	01/11/2010	12 year	3.90 (V)	Variable	100	£35 million
XS0517466198	Lloyds TSB Bank plc	21/06/2010	5.25 year	5.375	F	100	£75 million
XS0496412064	Provident Financial plc	15/04/2010	10 year	7.0	F	1	£25.2 million
GB00B3N3WC23	Royal Bank of Scotland	01/02/2010	10 year	5.10	F	100	£50 million

Order book for Retail Bonds

ORB dedicated issues - Summary



London
Stock Exchange

Since February 2010, ORB has raised more than **£4.75 billion** with **50 dedicated retail bonds** and six retail bond taps

Year	Capital Raised	Number of issues	Largest single issue
2015 (YTD)	£282,000,000	4	Intermediate Capital Group
2014	£686,000,000	6	A2D Funding II plc
2013	£811,500,000	8	EnQuest PLC
2012	£1,511,000,000	15	London Stock Exchange Group plc
2011	£1,237,500,000	11	National Grid plc
2010	£240,200,000	6	Lloyds TSB Bank plc
Grand Total	£4,768,200,000	50	London Stock Exchange Group plc

Notes:

¹ Initial issue on 01/11/10 raising £30 million, tap on 25/03/11 raising £5 million

² Initial issue on 06/12/10 raising £30 million, tap on 18/10/11 raising £5 million

³ Initial issue on 30/09/11 raising £260 million, tap on 21/10/11 raising £12.5 million, tap on 18/11/11 raising £10 million

⁴ Initial issue on 08/05/13 raising £70 million, tap on 21/11/13 raising £31.5 million

⁵ Initial issue on 15/02/13 raising £145 million, tap on 02/12/13 raising £10 million