



London
Stock Exchange

MEET YOUR PROSPECTUS REQUIREMENTS

Regulatory News Service





Meet your prospectus publication requirements with RNS

RNS, the company news service from the London Stock Exchange, can assist issuers with Prospectus Rules requirements by enabling the publication of prospectuses on the London Stock Exchange website.

What are the new requirements?

New requirements for the publication of a prospectus were introduced with the implementation of the UKLA's new handbook of listing rules, following its review of the listing regime and the implementation of the EU's Prospectus Directive in the UK. Those requirements are outlined within the Prospectus Rules, which form a part of the handbook and set out the requirements for the content and form of a prospectus and any related documents.

A prospectus has to be made available to the public and there are now four options for issuers in meeting this requirement (Prospectus Rule 3.2.4). One of the options is for an issuer to publish its prospectus in electronic form on the website of its chosen market.

How RNS can help

This can now be facilitated on the London Stock Exchange quickly, easily and cheaply through RNS. With just one easy submission of a PDF document via email or a secure link to RNS, your prospectus can be available on-line to all of your investors worldwide. They simply log on to the Exchange's website to view the chosen document, which remains available for two years. Appropriate warnings and disclaimers are also provided for those documents that are restricted to investors in certain jurisdictions.

Another advantage of using the RNS service is the ability to issue related documents, such as information that has been incorporated by reference, in the same release. Further related documents, such as final terms or supplementary information, can also be released via the same method to appear alongside a previously issued prospectus.

How to publish your prospectus in three simple steps

1. Register

The prospectus issuer will need to register with RNS by completing the RNS registration form. Fax the completed form to +44 (0)20 7588 6057 – the form can be obtained by calling +44 (0)20 7797 4400. There is no charge for registration with RNS. Advisers can publish prospectuses for issuers without any additional documentation.

2. Create an announcement

RNS has produced a simple template in Microsoft Word (.doc) format for your 'Publication of Prospectus' announcement. Create your announcement by inserting information about the prospectus and any supporting materials into the template and save the document.

3. Send your documents to RNS

Lastly, email the announcement having attached the relevant documents in PDF format (.pdf) along with the completed 'Publication of Prospectus' announcement to the following email address:

distribution@londonstockexchange.com

RNS will confirm receipt of the documents and will release the announcement as instructed. The prospectus will be available to view on the London Stock Exchange website as soon as the 'Publication of Prospectus' announcement has been released.

Charges and invoicing:

RNS will invoice the prospectus issuer for the announcement charges. These charges are detailed below:

RNS 'Publication of Prospectus' announcement:	£150 + VAT
PDF document charge:	£100 + VAT per PDF File

Retrospective invoices containing payment instructions will be sent to the company contact nominated on the RNS registration form. Where a company already has a payment relationship with RNS, this will be used.

Support:

RNS Support is available 24 hours per day on business days. The RNS Customer Services team can be reached by calling +44 (0)20 7797 4400 and can supply RNS registration forms and an announcement template as required.

Viewing prospectuses on www.londonstockexchange.com:

The London Stock Exchange provides free and comprehensive access to regulatory and market news on the 'Market News' pages of its website. This can be accessed by navigating from the homepage or from the following URL:

www.londonstockexchange.com/rns

From here, a simple search allows professional and retail investors to retrieve details of prospectuses and access full documents in electronic format (PDF). The process is described in the steps 1 to 3 below.

1. Search for published prospectuses:

The screenshot shows the London Stock Exchange website's 'Market News' search interface. The search filters include:

- Name/Code: [Text input]
- Headline type: [Dropdown menu]
- Released: [Dropdown menu]
- Date from: [Date input]
- to: [Date input]
- Index: [Dropdown menu]
- Industry sector: [Dropdown menu]
- Free text search: [Text input]
- Stories: [Dropdown menu]

The search results table is as follows:

Time/Date	Code	Name	Headline	Coverage
11:26 15-May-2009	KSHI	ibx-trackers	Net Asset Value	BDN
11:25 15-May-2009	SOO	Southampton Leisure Holdings PLC	Termination of talks	RNS
11:25 15-May-2009	XAUS	ibx-trackers	Net Asset Value(C)	BDN
11:25 15-May-2009	SVS	Savills PLC	Director/DMR Shareholding	RNS
11:24 15-May-2009	IRSH	Epic (Industrial) plc	Notice	RNS
11:22 15-May-2009	XLPE	ibx-trackers	Net Asset Value(C)	BDN
11:21 15-May-2009	VOUE	ibx-trackers	Net Asset Value(C)	BDN



Search for prospectuses by selecting the 'Publication of Prospectus' headline type and clicking on the 'Search' button.

You can narrow your search by entering an issuer name and/or date.

Click on the headline link to view details of the prospectus. This will launch in a new window.

2. View the details related to a prospectus publication:

Regulatory Announcement

Go to market news section [Free annual report](#)  

Company	Unilever PLC
TIDM	ULVR
Headline	Publication of Prospectus
Released	07:00 11-Aug-05
Number	9839P

Publication of Prospectus

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

Information Memorandum dated 10 August 2005 relating to a U.S.\$15,000,000,000 Debt Issuance Programme with Unilever N.V., Unilever PLC and Unilever (Holdings) Japan K.K. as issuers.

To view the full document, please paste the following URL into the address bar of your browser.

http://www.ms-pdf.londonstockexchange.com/ms/9839p_2005-8-10.pdf

For further information, please contact

Unilever PLC
Unilever House
Blackfriars
London EC4P 4BQ

The announcement contains a description of the prospectus and contact details for further information.

The full prospectus can be accessed by pasting the prospectus URL into your browser address bar.

3. Viewing prospectus documents:

The full prospectus will then be available to read, print or download as required.

10th August, 2005

Unilever N.V.
(guaranteed on a joint and several basis by Unilever PLC and Unilever United States, Inc.)

and


Unilever PLC
(guaranteed on a joint and several basis by Unilever N.V. and Unilever United States, Inc.)

and

Unilever (Holdings) Japan K.K.
(guaranteed on a joint and several basis by Unilever N.V. and Unilever PLC)

**U.S.\$15,000,000,000
Debt Issuance Programme**

This Information Memorandum replaces and supersedes the Information Memorandum dated 2nd June, 2004.



Call RNS on +44 (0)20 7797 4400 or email ms@londonstockexchange.com to discuss your requirements

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