888 Holdings

Travel & Leisure — GBP 1.314 at close 19 February 2020

PERFORMANCE

<table>
<thead>
<tr>
<th></th>
<th>1D</th>
<th>WTD</th>
<th>MTD</th>
<th>YTD</th>
</tr>
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<tbody>
<tr>
<td>Absolute</td>
<td>0.3</td>
<td>-3.6</td>
<td>-2.4</td>
<td>-20.4</td>
</tr>
<tr>
<td>Rel. Sector</td>
<td>-0.7</td>
<td>-4.6</td>
<td>-7.1</td>
<td>-19.5</td>
</tr>
<tr>
<td>Rel. Market</td>
<td>-0.6</td>
<td>-4.1</td>
<td>-4.7</td>
<td>-19.6</td>
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</tbody>
</table>

VALUATION

<table>
<thead>
<tr>
<th></th>
<th>Trailing</th>
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</thead>
<tbody>
<tr>
<td>PE</td>
<td>6.9</td>
</tr>
<tr>
<td>EV/EBITDA</td>
<td>4.7</td>
</tr>
<tr>
<td>PB</td>
<td>3.9</td>
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<tr>
<td>PCF</td>
<td>15.4</td>
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<tr>
<td>Div Yield</td>
<td>5.7</td>
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<tr>
<td>Price/Sales</td>
<td>1.2</td>
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<tr>
<td>Net Debtl/Equity</td>
<td>0.0</td>
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<tr>
<td>Div Payout</td>
<td>47.0</td>
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<tr>
<td>ROE</td>
<td>+ve</td>
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</table>

DESCRIPTION

The Group’s activities were the provision of online gaming entertainment to customers and business partners.

Valuation Metrics

**Price to Earnings (PE)**

**EV to EBITDA**

**Price to Book (PB)**

**Price to Cash Flow (PCF)**

**Dividend Yield %**

**Price to Sales (PS)**

Note: bar chart reflects the top and bottom five current values for the valuation ratio in question for FTSE All Shares stocks in the same sector as the stock concerned. All valuation metrics are trailing.
Valuation Metrics

### Net Debt to Equity

31-Jan-2020

### Dividend Payout (DP)

31-Jan-2020

### Return on Equity (RoE)

31-Jan-2020

#### ROE vs. PB — sector

#### Du Pont Analysis

Note: bar chart reflects the top and bottom five current values for the valuation ratio in question for FTSE All Shares stocks in the same sector as the stock concerned. All valuation metrics are trailing.

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