

High Growth Segment - Key Adviser Declaration

This **Key Adviser Declaration** should be submitted to the **Primary Market Regulation Team** at the London Stock Exchange by email to primarymarketregulation@londonstockexchange.com and must arrive no later than two (2) **business days** before the **Exchange** is to consider the application for **admission**.

This **Key Adviser Declaration** is subject to the **Admission & Disclosure Standards** and the **High Growth Segment Rulebook** (the **Rules**).

If you require assistance, please contact the **Primary Market Regulation Team** at primarymarketregulation@londonstockexchange.com or on +44 (0)20 7797 4199.

Unless otherwise defined herein, terms used in this **Key Adviser Declaration** are as defined in the **Rules**.

To: The London Stock Exchange
Primary Market Regulation Team
Email: primarymarketregulation@londonstockexchange.com

Full name of **Key Adviser**:

Full name of **Issuer**:

Date on which **admission** is sought:

Details of the **securities** to which this declaration applies (e.g. company name, 1,000,000 Ordinary Shares of 5p each)

I, _____, an officer duly authorised to give this **Key Adviser Declaration**, confirm that we have:

- a) acted with due care and skill in relation to the provision of the **Key Adviser service** and in accordance with our obligations and responsibilities under Annex 3 of the **Rules**
- b) when giving guidance or advice to the **Issuer** on the application or interpretation of the **Rules** or the **Admission & Disclosure Standards**, taken reasonable steps to satisfy ourselves that the **directors** of the **Issuer** understand their responsibilities and obligations under those rules, and
- c) come to a reasonable opinion, after having made due and careful enquiry that:
 - i) the **Issuer** has satisfied all applicable requirements of the **Rules** and the **Admission & Disclosure Standards**
 - ii) the **directors** have established procedures which enable the **Issuer** to comply with the **Rules**, the **Admission & Disclosure Standards** and applicable **Disclosure Rules and Transparency Rules** on an ongoing basis
 - iii) the **directors** have established procedures which provide a reasonable basis for them to make proper judgments on an ongoing basis as to the financial position and prospects of the **Issuer** and its **subsidiary undertakings**, and
 - iv) the **directors** have a reasonable basis on which to make the working capital statement in the **prospectus**.

I confirm that we have maintained adequate records in relation to this application that show the basis of our opinion of the matters set out above.

I also confirm that all matters known to us which, in our reasonable opinion, should be taken into account by the **Exchange** in considering:

- (a) the application for **admission**, and
- (b) whether the **admission** would be detrimental to investors' interests,

have been disclosed with sufficient prominence in the **prospectus** or otherwise in writing to the **Exchange**.

Should any further information or change in the above information come to our notice before **admission**, I will inform the **Exchange** via the **Primary Market Regulation Team** immediately.

Signed:

Date:

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Name(s) and telephone number(s) of contact(s) at **Key Adviser** regarding this application:

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