| **Issuer name:** |  |
| --- | --- |
| **Transaction:** |  |
| **Name of advisers:** |  |
| **Checklist completed by:** |  |
| **Date of submission:** |  |

**Schedule 3**

**Securities Disclosure: All Securities**

|  |  |  |  |
| --- | --- | --- | --- |
| ***Rulebook item reference*** | | ***Page*** | ***Comment (where applicable)*** |
| **1.** | **RISK FACTORS** |  |  |
|  | Prominent disclosure of risk factors that are material to the **Securities** being admitted to trading in order to assess the market risk associated with the **Securities** in a section headed “Risk Factors”. |  |  |
| **2.** | **DESCRIPTION OF INTERESTS** |  |  |
|  | A description of any interests, including conflicting ones, that are material to the issue, detailing the persons involved and the nature of the interests. |  |  |
| **3.** | **INFORMATION CONCERNING THE SECURITIES TO BE ADMITTED TO TRADING**  *An* ***issuer*** *of* ***derivative securities*** *is not required to comply with this item 3.* |  |  |
| **3.1** | The total amount of the **Securities** being admitted to trading. |  |  |
| **3.2** | A description of the type and the class of the **Securities** being admitted to trading, including the **ISIN**. |  |  |
| **3.3** | An indication of whether the **Securities** are in registered or bearer form and whether the **Securities** are in certificated or book-entry form. In the latter case, the name and address of the entity in charge of keeping the records. |  |  |
| **3.4** | The currency of the **Securities** issue. |  |  |
| **3.5** | The ranking of the Securities being admitted to trading, including summaries of any provisions that are intended to affect ranking or subordinate the Securities to any present or future liabilities of the issuer. |  |  |
| **3.6** | A description of the rights, including any limitations of these, attached to the **Securities** and the procedure for the exercise of said rights. |  |  |
| **3.7** | The nominal interest rate and provisions relating to interest payable, including:   1. the date from which interest becomes payable and the due dates for interest; and 2. the time limit on the validity of claims to interest and repayment of principal.   Where the rate is not fixed, a statement setting out the type of underlying on which it is based and a description of the underlying and of the method used to relate the underlying and the rate, including:   1. a description of any market disruption or settlement disruption events that affect the underlying; 2. a description of adjustment rules with relation to events concerning the underlying; and 3. the name of the calculation agent. |  |  |
| **3.8** | The maturity date (if any) and arrangements for redemption of the **Securities**, including the repayment procedures. A description of any early redemption contemplated on the initiative of the **issuer** or of the holder, stipulating redemption terms and conditions. |  |  |
| **3.9** | A description of the representation of holders of the **Securities** including an identification of the organisation representing the investors and provisions applying to such representation, including if applicable, trust arrangements. An indication of where investors may have access to the contracts relating to these forms of representation. |  |  |
| **3.10** | A statement of the resolutions, authorisations and approvals by virtue of which the **Securities** have been or will be created and/or issued. |  |  |
| **3.11** | The issue date of the **Securities**. |  |  |
| **4.** | **ADMISSION TO TRADING AND DEALING ARRANGEMENTS** |  |  |
| **4.1** | A statement, prominently in bold, on the front page of the **admission particulars** that: *“International Securities Market is a market designated for professional investors. Securities admitted to trading on International Securities Market are not admitted to the Official List of the UKLA. London Stock Exchange has not approved or verified the contents of the Admission Particulars.”* |  |  |
| **4.2** | The names and addresses of any paying agents and depository agents in each country. |  |  |
| **5.** | **ADDITIONAL INFORMATION** |  |  |
| **5.1** | If advisers are mentioned in the **admission particulars**, a statement of the capacity in which the advisers have acted. |  |  |
| **5.2** | An indication of other information in the **admission particulars** which has been audited or reviewed by auditors and, where auditors have produced a report, a reproduction or summary of the report. |  |  |
| **5.3** | Details of any credit ratings assigned to the **issuer** or its **Securities** at the request or with the co-operation of the **issuer** in the rating process.  *An* ***issuer*** *of* ***derivative securities*** *is not required to comply with this item 5.3.* |  |  |