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| --- | --- |
| **Issuer name:** |  |
| **Transaction:** |  |
| **Name of advisers:** |  |
| **Checklist completed by:** |  |
| **Date of submission:** |  |

Schedule 2

**Additional Issuer Disclosure for Asset-Backed Securities AND INSURANCE LINKED SECURITIES**

|  |  |  |  |
| --- | --- | --- | --- |
| ***Rulebook item reference*** | | ***Page*** | ***Comment (where applicable)*** |
| **1.** | **INFORMATION ABOUT THE ISSUER** |  |  |
| **1.1** | A statement whether the **issuer** has been established as a special purpose vehicle or entity for the purpose of issuing **asset-backed securities** or **insurance linked securities**. |  |  |
| **1.2** | A description of the amount of the **issuer**’**s** authorised and issued capital and the amount of any capital agreed to be issued, and the number and classes of the **Securities** of which it is composed. |  |  |
| **2.** | **BUSINESS OVERVIEW** |  |  |
|  | A global overview of the parties to the structure including information on the direct or indirect ownership or control between those parties. |  |  |
| **3.** | **FINANCIAL INFORMATION CONCERNING THE ISSUER’S ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES** |  |  |
| **3.1** | Where, since the date of incorporation or establishment, an **issuer** has commenced operations and financial statements have been made up, audited historical financial information required pursuant to item 11.1 of Schedule 1, as applicable. |  |  |
| **3.2** | Where, since the date of incorporation or establishment, an **issuer** has not commenced operations and no financial statements have been made up as at the date of the **admission particulars**, a statement to that effect. |  |  |
| **4.** | **MATERIAL ADVERSE CHANGE IN THE ISSUER’S FINANCIAL POSITION** |  |  |
|  | Where an **issuer** has prepared financial statements, a statement that there has been no material adverse change in the financial position or prospects of the **issuer** since the date of its last published audited financial statements, or, where a material adverse change has occurred, a description of such change. |  |  |