



London
Stock Exchange

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7 November 2008

**For the attention of the
chairman/senior partner/compliance officer,
all member firms**

N36/08

STOCK EXCHANGE NOTICE

LEGAL & GENERAL GROUP PLC (ISIN: GB0005603997): CLOSING AUCTION OF 7 NOVEMBER 2008 - 16:45:26 hrs

1. In view of the unusual circumstances in today's closing auction in the above security, the Exchange has cancelled all the uncrossing trades that took place in the closing auction at 16:45:26 in the above security today.
2. The closing auction for Legal and General Group plc that took place today has therefore been declared void by the Exchange under Rule 1023.4. All other trades that took place in the above security today remain valid.
3. The closing price of Legal & General Group plc for 7 November 2008 has been set by the Exchange at 80 pence, which was the price of the last automated trade prior to the auction.
4. Any comments or queries on this Notice should be addressed to Jeannette Cowan, Trading Services, telephone +44 (0)20 7797 2087 (STX32087) or email: jcowan@londonstockexchange.com

Nick Bayley
Head of Trading Services

This Stock Exchange Notice will be available on the website at
<http://www.londonstockexchange.com/traders-and-brokers/rules-regulations/change-and-updates/stock-exchange-notices/2009/home-2009.htm>

Calls to London Stock Exchange plc may be recorded to enable the Exchange to carry out its regulatory responsibilities.