



London
STOCK EXCHANGE

10 Paternoster Square
London EC4M 7LS
Telephone +44 (0)20 7797 1000
www.londonstockexchange.com

12 June 2007

**For the attention of the
chairman/senior partner/compliance officer,
all member firms**

N37/07

STOCK EXCHANGE NOTICE

DOMESTIC MARKET WHEN ISSUED DEALING – KELDA GROUP PLC (KELB)

1. When Issued dealing will be permitted in the B shares of Kelda Group Plc (ISIN: GB00B1L0L570, TIDM: KELB) under rule 7050 of the Rules of the London Stock Exchange.
2. Kelda Group Plc will trade on SEAQ and the timetable for When Issued dealing is as follows:

When Issued dealing commences	8:00am Wednesday 13 June 2007
Expected time for listing and commencement of unconditional dealing	8:00am Monday 18 June 2007
3. The earliest actual settlement date for all transactions is the expected time for listing, Monday 18 June 2007.
4. Any comments or queries on this Notice should be addressed to Issuer Implementation, telephone 020 7797 4310 (STX 34310) or email: issuerimplementation@londonstockexchange.com

Nick Bayley
Head of Trading Services

This Stock Exchange Notice will be available on the website at
www.londonstockexchange.com/stockexchangenotices

Calls to London Stock Exchange plc may be recorded to enable the Exchange to carry out its regulatory responsibilities.