

## **Timetable for the admittance of Covered Warrants and other Structured Products to the London Stock Exchange.**

The following outlines the documentation required to admit Covered Warrants and other Structured Products to the London Stock Exchange.

*(Prior to any potential listing please liaise with the FSA (+44 020 7066 8333) in order to have the products' prospectus approved and stamped. Please note that without this they will not be able to be admitted to trading.)*

In order to admit Covered Warrants and other Structured Products, a programme facility is required to be set up. For this we require the following:

### **Form 1 (Draft)**

The above is required from the issuer **10 business days** (12pm deadline) before the hearing date (the day the programme is approved).

### **Form 1 (Final, Signed) Board Minutes Prospectus**

The above are required from the issuer **2 business days** (12pm deadline) before the hearing date.

Covered Warrants and other Structured Products can be admitting to trading once the programme has been approved, i.e. the day after the programme hearing date. For this we require the following:

### **Trading Form Pricing Supplement(s) Indicative Prices\***

If there are 25 or less securities due to admit, the above documentation is required from the issuer the **day before admission** (12pm deadline).

If there are more than 25 but less than 75 securities due to admit, the above documentation is required from the issuer **two days before admission** (12pm deadline).

To admit any number of securities greater than 74 please call the Admissions Team on +44 (0)20 7797 3666 option 1.

\*Please use the Indicative Price template which can be found [here](#).

Please forward all documentation to [admissions@londonstockexchange.com](mailto:admissions@londonstockexchange.com).

## Completing the Trading Form:

1. Through consulting the Covered Warrants and other Structured Products Policies & Procedures document, fill in the trading form to the fullest extent possible. Further guidance can also be found on the Trading Form (in the right hand corner of each header).
2. The following fields may require special attention:-
  - i) Warrant TIDM

Please reserve a warrant TIDM for each line of security by emailing [admissions@londonstockexchange.com](mailto:admissions@londonstockexchange.com) with your request.

- ii) TIDM code of the underlying

If you are at all unsure of the underlying TIDM for any instruments, please contact +44 (0)20 7797 3921 with a request. If the underlying is irregular and has not been used before then a TIDM will need to be issued. This will take 1 business day.

- iii) Comstock Codes

These are only for instruments whose underlying is non-UK listed.

For those with a common underlying please refer to the Comstock Codes document, which can be found [here](#).

Otherwise please contact +44 (0)20 7797 3921 for one to be assigned.

- iv) SEDOL codes

Once all other fields have been completed send the Trading Form to [admissions@londonstockexchange.com](mailto:admissions@londonstockexchange.com) to obtain a SEDOL code for each line of security. Please allow 1 business day for the Trading Form to be returned, so it can then be sent to [admissions@londonstockexchange.com](mailto:admissions@londonstockexchange.com) in time to meet the aforementioned deadlines).

If there are 25 securities or less, SEDOL codes will be returned within 1 business day of receiving the trading form.

If there are more than 25 securities but less than 75, SEDOL codes will be returned within 2 business days of receiving the trading form.

If there are more than 74 securities please call the Admissions Team on +44 (0)20 7797 3666 option 1.

- v) Tick Sizes

Only one tick size can be chosen for each Trading Form, therefore if you wish to issue securities with different tick sizes, please separate them onto separate Trading Forms.

The choices are either J (One hundredth, 0.01), X (One tenth, 0.10) or W (One whole, 1.00).

### **Additions**

To admit securities on the same date as an existing batch that have yet to be issued, fill in a Trading Form as outlined above.

When the Trading Form is completed please copy and paste these new instruments onto the original trading form (i.e. that which the previous securities were sent on) highlighting which securities have been added by listing their warrant TIDM in a covering email.

The pricing supplements and indicative prices of the new securities must also be sent, with the indicative prices placed on the original template sent, not on a separate one.

### **Alterations**

For any alterations please email [admissions@londonstockexchange.com](mailto:admissions@londonstockexchange.com) with the changes. If the alteration is:-

- 1) Before the admission date – Please update and re-send the original Trading Form with the changes (rather than sending a new form), and send the relevant pricing supplements and indicative prices (on the original template).
- 2) After the admission date – Please send a new Trading Form containing the instruments that need to be altered, with the amendments highlighted in red.

In both cases highlight which instruments have been altered by listing their warrant TIDM in a covering email along with the admission date for the securities.

For additional information or queries please contact +44 (0)20 7797 3921.

Useful telephone numbers:

Products Team +44 (0)20 7797 3921  
Admissions Dept +44 (0)20 7797 3666 option 1  
SEDOL Masterfile +44 (0)90 6554 3210