



## EDX London Limited

### Exchange Notice 2009/125

### Swedish Product Notice

## Anticipated adjustment in Swedbank due to rights issue

The following information is based on a press release from Swedbank AB (Swedbank) published on 14 September 2009 and may be subject to change.

The board of Swedbank has proposed that the Extraordinary General Meeting (EGM) on 15 September 2009, approves a rights issue (1:2), whereby shareholders are entitled to one (1) new share for every two (2) shares held. The subscription price is set at SEK 39.00. The record date is 18 September 2009. Provided that the EGM approves the proposed rights issue, EDX London will carry out a recalculation of options and forwards in Swedbank as described below.

#### Recalculation of stock options and forwards

---

Conditions	1:2, Issue price SEK 39.00
Ex-date	16 September 2009
Adjustment factor <sup>1</sup>	$A = \frac{\text{Number of shares prior to the offer}}{\text{Number of shares after the offer}} * \left[ 1 - \frac{\text{Issue price}}{\text{VWAPcum}} \right] + \frac{\text{Issue price}}{\text{VWAPcum}}$
New exercise and forward price	Old exercise and forward price * A
New contract size	Old contract size / A
Date of recalculation	After 19.30 (CET) 15 September 2009

---

EDX London Rules and Regulations	EDX.4.1.20.4.4(1)
----------------------------------	-------------------

---

<sup>1</sup> VWAPcum = volume weighted average price at the day prior to the ex-day (8 decimals are used)

Following an adjustment the number of shares per contract will increase, whereas exercise and forward prices will decrease. Further information regarding the recalculation of the options and forwards contracts will be published in connection with the adjustment.



*Members are encouraged to ensure that clients are aware of the above-mentioned adjustment.*

## Further Information

If you have any questions concerning this notice please contact Simon Lodder on +44 (0)20 7797 1529.

London  
14 September 2009

**Simon Lodder**

Market Regulation and Compliance Manager

**Keval Bharadia**

Head of Product Development