



London - the global mining market

Operating at the heart of the world's most internationally focused financial centre, the London Stock Exchange offers unparalleled opportunities for mining companies of all sizes. We provide companies with a choice of routes to market, with a suite of four markets – the Main Market, AIM, the Professional Securities Market and the Specialist Fund Market.

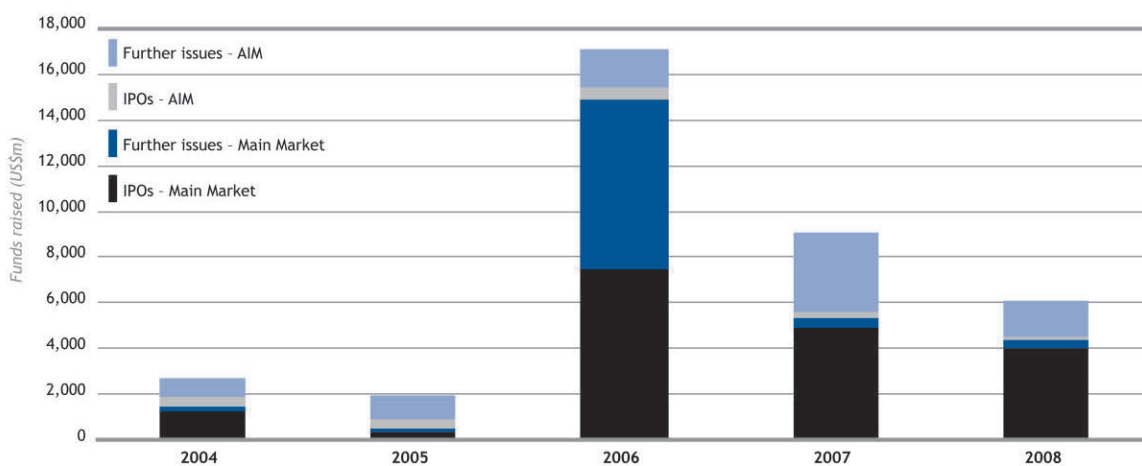
The most appropriate for mining companies are the Main Market, tailored to the needs of larger, more established companies; and AIM, specifically designed for smaller, faster growing companies. Supported by an experienced, internationally focused advisory community, and providing access to the world's largest pool of institutional investors, the Exchange is the ideal venue for mining companies seeking funding to grow their businesses.

The platform for global growth

There are almost 40 mining companies listed on the Main Market, including some of the world's largest mining corporations; and 160 quoted on AIM. With over US\$ 28 billion raised on our markets by mining companies in the last five years, the Exchange is the ideal platform for aspirational mining companies to grow into global leaders – indeed, several companies which chose to join AIM have now progressed to the Main Market as they grow in size and ambition.

Despite difficult market conditions during 2008, companies on our markets raised a record £63 billion in new and further issues. This was significantly ahead of 2007, consolidating London's position as the international capital market of choice.

TOTAL FUNDS RAISED BY MINING COMPANIES



PDAC2009 Come and meet us at stand 3152

The unparalleled home
for global mining companies



London
Stock Exchange

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YAMANAGOLD

Yamana Gold is a leading Canadian-based gold mining company with significant gold production, gold development stage properties, exploration properties, and land positions in Brazil, Argentina, Chile, Mexico, Central America and the United States.

Yamana Gold Inc.

Transaction synopsis

Date of admission on AIM:	28 November 2003
Offer type:	Introduction
Market cap. at admission:	C\$281.6m
Capital raised initially:	None
Moved to Main Market	
Date of admission:	12 June 2007
Market cap. at admission:	C\$4.8bn
FTSE classification:	Gold Mining
Country of incorporation:	Canada
Sole sponsor:	Canaccord Adams Limited
Broker:	Canaccord Adams Limited



"Today marks a key milestone for the next stage of growth for Fresnillo. We view this as a sign of confidence in Fresnillo's exciting future... We chose to list in London because it is a key global mining finance centre with a strong understanding of the industry."

Jaime Lomelin, CE , Fresnillo

Fresnillo

Transaction synopsis

Date of admission:	14 May 2008
Market:	Main Market – Primary Listed
Market cap.	US\$7.7bn (Admission)
Offering size:	US\$1.7bn
Sub-sector:	Platinum & Precious Metals
Index inclusion:	FTSE 100
Country of incorporation:	UK re-incorporation – Mexico
Financial adviser:	JP Morgan Cazenove
Sponsor:	JP Morgan Cazenove
Trading symbol:	FRES.L

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