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Financing corporate India's global growth Raising capital on the Indian and London markets

Agenda – Mumbai

Taj Lands End – Tuesday 9 March 2010

09:30 – 09:40	<p><u>Welcome and Introduction</u> Ibukun Adebayo, London Stock Exchange</p>
09:40 – 10:00	<p><u>Presentation: Developments in the Indian Capital Markets</u> Mr. Joseph Massey, MD & CEO, MCX Stock Exchange</p> <ul style="list-style-type: none"> As one of India's newest stock exchanges MCX-SX will present on key developments in the Indian capital markets and make a cursory introduction to the key themes that will be discussed in the following panel session.
10:00 – 10:55	<p><u>Panel Session: Market overview – developments in the Indian and international markets and implications for Indian companies</u></p> <ul style="list-style-type: none"> Indian companies today have the widest choice of financing tools. To what extent will international markets remain relevant for Indian companies? <p>Chair: Mr. Joseph Massey, MD & CEO, MCX Stock Exchange</p> <ul style="list-style-type: none"> Somnath Sengupta, Axis Bank Bharat Reddy, JP Morgan Alan MacKenzie, Religare AZB Ibukun Adebayo, London Stock Exchange
10:55 – 11:15	<p><u>Coffee Break</u></p>
11:15 – 11:45	<p><u>Presentation: AIM update</u></p> <ul style="list-style-type: none"> Marcus Stuttard, London Stock Exchange <p><i>An update on how AIM has taken on the challenges presented by financial crisis and how it has evolved and remains relevant in the sub-continent five years after attracting the first Indian co.</i></p>





London
Stock Exchange

<p>11:45 – 12:40</p>	<p><u>Panel Session: Listing on the London Stock Exchange’s AIM market</u></p> <ul style="list-style-type: none"> • <i>Past challenges of for Indian companies in listing on AIM. What are the lesson that have been learnt and what do the advisers suggest are key?</i> <p>Chair: Fiona Owen, Grant Thornton</p> <ul style="list-style-type: none"> - Richard Webster-Smith, London Stock Exchange - AZB - Lawrence Graham
<p>12:40 – 13:40</p>	<p><u>Lunch</u></p>
<p>13:40 – 14:30</p>	<p><u>Panel Session: International and domestic listing options: Domestic equity, GDRs and alternative markets</u></p> <ul style="list-style-type: none"> • <i>This session will explore the key drivers for an international deal and take a candid view on choosing an international offering over a domestic one. Themes to cover include: London vs. India valuation, international track record, and domestic profile vs. International profile.</i> <p>Chair: Lawrence Graham</p> <ul style="list-style-type: none"> - Kenneth Tse, JP Morgan - Daniel Briggs, Religare - Fiona Owen, Grant Thornton - Sonmath Sengupta, Axis Bank - AZB - Ibukun Adebayo, London Stock Exchange
<p>14:30 – 15:10</p>	<p><u>Address: Accounting and tax update – implication for companies and investors</u></p> <ul style="list-style-type: none"> • <i>A presentation on the implications of the new tax code in India on international investors and corporate India. An update on India’s convergence to international accounting standards.</i> <p>Chair: Sanjay Thakkar/ Gregory Hughes, KPMG</p> <ul style="list-style-type: none"> - Kumar Parakala, KPMG - Girish Vanvari , KPMG - Venkataramanan Viswanath, KPMG - Ganesh Ramamurthy, KPMG - Neville Dumasia, KPMG - Deepankar Sanwalka, KPMG





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15:10 – 15:30	<u>Coffee Break</u>
15:30 – 16:20	<p><u>Panel Session: Maximising liquidity and profile post admission – challenges and opportunities for AIM companies.</u></p> <ul style="list-style-type: none"> • <i>Marcus Stuttard will give an insight to some of the recent measures AIM has taken to continue to facilitate liquidity on the market. Discussion with an AIM broker on the effectiveness of these measures and the role a company can play to maximise its stock turnover.</i> <p>Chair: Nicholas Malins-Smith, Religare</p> <ul style="list-style-type: none"> - Jon Aarons, Financial Dynamics - Marcus Stuttard, London Stock Exchange
16:20 – 17:30	<p><u>Roundup panel: East vs. West, learning from each other's experience of the financial crisis</u></p> <ul style="list-style-type: none"> • <i>Market turmoil has forced new realities on the way we approach our businesses and plan for the future. In this discussion, representatives of several corporates from India and abroad will share with us how they are navigating these challenging times, providing their insights on financing strategies, governance, restructuring and other practices that they have adopted to weather the economic storm.</i> <p>Chair: Sanjay Thakkar, KPMG</p> <ul style="list-style-type: none"> - Shaun Parkes, JP Morgan - Marcus Stuttard, London Stock Exchange - Mark Thompson, Religare - Anuj Chande, Grant Thornton - AZB - Lawrence Graham
17:30	<u>Networking drinks</u>



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