



London
Stock Exchange

Financing corporate India's global growth Raising capital on the Indian and London markets

Agenda – Hyderabad

Taj Krishna – Thursday 11 March 2010

14:00 – 14:10	<p><u>Welcome and Introduction</u> – Ibukun Adebayo, London Stock Exchange</p>
14:10 - 14:20	<p><u>Welcome and Introduction</u> – Narender Surana, FICCI AP</p> <ul style="list-style-type: none"> • Welcome remarks and introduction to entrepreneurial landscape in Hyderabad and surrounding regions, and how local companies are looking to expand both nationally and internationally.
14:20 – 14:40	<p><u>Presentation: Developments in the Indian Capital Markets</u></p> <p>– Mr. U Venkataraman, MCX Stock Exchange</p> <ul style="list-style-type: none"> • As one of India's newest stock exchanges MCX Stock Exchange will present on key developments in the Indian capital markets and make a cursory introduction to the key themes that will be discussed in the following panel session.
14:40 - 15:25	<p><u>Panel Session: Market overview – developments in the Indian and international markets and implications for companies choices of fundraising options</u></p> <ul style="list-style-type: none"> • Indian companies today have the widest choice of financing tools. To what extent will international markets remain relevant for Indian companies? <p>Chair: Lawrence Graham</p> <ul style="list-style-type: none"> - Sonmath Sengupta, Axis Bank - Mr. U Venkataraman, MCX Stock Exchange - Bharat Reddy/ Kenneth Tse, JP Morgan - Alan MacKenzie, Religare - Fiona Owen, Grant Thornton - AZB - Ibukun Adebayo, London Stock Exchange





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15:25 - 15:40	<u>Coffee Break</u>
15:40 - 15:45	<u>Video Presentation: AIM update</u> <ul style="list-style-type: none"> - Marcus Stuttard, London Stock Exchange <ul style="list-style-type: none"> • <i>An update on how AIM has taken on the challenges presented by financial crisis and how it has evolved and remains relevant in the sub-continent five years after attracting the first Indian issuer.</i>
15:45 – 16:30	<u>Panel Session: Listing on the London Stock Exchange’s AIM market</u> <ul style="list-style-type: none"> • <i>Past challenges of for Indian companies in listing on AIM. What are the lessons that have been learnt and what do the advisers suggest are key.</i> <p>Chair: Fiona Owen, Grant Thornton</p> <ul style="list-style-type: none"> - AZB - Lawrence Graham - Mahesh Kohli, Greenko - Richard Webster-Smith, London Stock Exchange
16:30 – 17:15	<u>Panel Session: Maximising liquidity and profile post admission – challenges and opportunities for AIM companies.</u> <ul style="list-style-type: none"> • <i>This session will give an insight to some of the recent measures AIM has taken to continue to facilitate liquidity on the market. Discussion with an AIM broker on the effectiveness of these measures and the role a company can play to maximise it stock turnover.</i> <p>Chair: Mark Thompson, Religare</p> <ul style="list-style-type: none"> - Mahesh Kohli, Greenko - Jon Aarons, Financial Dynamics - Ibukun Adebayo, London Stock Exchange
17:15 – 17:45	<u>Address: Accounting and tax update – implication for companies and investors</u> <p>Chair: Greg Hughes/ Sanjay Thakkar KPMG</p> <ul style="list-style-type: none"> - Vikram Doshi KPMG - Jamil Khatri , KPMG - Ganesh Ramamurthy, KPMG - V Rajesh, KPMG - Neville Dumasia, KPMG





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	<ul style="list-style-type: none"> - K V Ramanand, KPMG
17:45 – 18:30	<p><u>Roundup panel: East vs. West, learning from each other’s experience of the financial crisis</u></p> <ul style="list-style-type: none"> • <i>Market turmoil has forced new realities on the way we approach our businesses and plan for the future. In this discussion, representatives of several corporates from India and abroad will share with us how they are navigating these challenging times, providing their insights on financing strategies, governance, restructuring and other practices that they have adopted to weather the economic storm.</i> <p>Chair: KV Ramanand, KPMG</p> <ul style="list-style-type: none"> - Shaun Parkes, JP Morgan - Ibukun Adebayo, Head of Primary Markets, India, London Stock Exchange - Daniel Briggs, Religare - Anuj Chande, Grant Thornton - AZB - LG
18:30 – 20:00	<p><u>Networking Drinks</u></p>

