



Financing corporate India's global growth

Raising capital on the Indian and London markets

Agenda – Delhi

Le Meridién – Friday 12 March 2010

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| 14:00 – 14:10 | <p><u>Welcome and Introduction</u> Ibukun Adebayo, India, London Stock Exchange</p> |
| 14:10 - 14:30 | <p><u>Keynote address</u> Saumitra Chaudhuri, Planning Commission, Government of India.</p> |
| 14:30 – 14:50 | <p><u>Presentation: Developments in the Indian Capital Markets</u> Mr. U Venkataraman, MCX Stock Exchange</p> <ul style="list-style-type: none"> As one of India's newest stock exchanges MCX Stock Exchange will present on key developments in the Indian capital markets and make a cursory introduction to the key themes that will be discussed in the following panel session. |
| 14:50 - 15:35 | <p><u>Panel Session: Market overview – developments in the Indian and international markets and implications for companies choices of fundraising options</u></p> <ul style="list-style-type: none"> Indian companies today have the widest choice of financing tools. To what extent will international markets remain relevant for Indian companies? <p>Chair: Sunil Kakkad, Lawrence Graham</p> <ul style="list-style-type: none"> Sonmath Sengupta, Axis Bank Mr. U Venkataraman, Executive, MCX Stock Exchange Bharat Reddy/ Kenneth Tse, JP Morgan Alan MacKenzie, Religare AZB Ibukun Adebayo, London Stock Exchange Grant Thornton |
| 15:35 - 15:50 | <p><u>Coffee Break</u></p> |



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| <p>15:50 - 15:55</p> | <p><u>Video Presentation: AIM update</u> Marcus Stuttard, London Stock Exchange</p> <ul style="list-style-type: none"> • <i>An update on how AIM has taken on the challenges presented by financial crisis and how it has evolved and remains relevant in the sub-continent five years after attracting the first Indian issuer.</i> |
| <p>15:55 – 16:35</p> | <p><u>Panel Session: Listing on the London Stock Exchange’s AIM market</u></p> <ul style="list-style-type: none"> • <i>Past challenges of for Indian companies in listing on AIM. What are the lessons that have been learnt and what do the advisers suggest are key?</i> <p>Chair: Fiona Owen, Grant Thornton</p> <ul style="list-style-type: none"> - AZB - Oliver Riley, Lawrence Graham - Richard Webster-Smith, London Stock Exchange |
| <p>16:35 – 17:15</p> | <p><u>Panel Session: Maximising liquidity and profile post admission – challenges and opportunities for AIM companies.</u></p> <ul style="list-style-type: none"> • <i>This session will give an insight to some of the recent measures AIM has taken to continue to facilitate liquidity on the market.</i> <p>Chair: Mark Thompson, Religare</p> <ul style="list-style-type: none"> - Ibukun Adebayo, London Stock Exchange - Jon Aarons, Financial Dynamics |
| <p>17:15 – 17:45</p> | <p><u>Address: Accounting and tax update – implication for companies and investors</u></p> <p>Chair: Greg Hughes/ Sanjay Thakkar KPMG</p> <ul style="list-style-type: none"> - Girish Vanvari, KPMG - Venkataramanan Viswanath, KPMG - Ganesh Ramamurthy, KPMG - Neville Dumasia, KPMG - V Rajesh, KPMG - Himanshu Sharma, KPMG - Gaurav Gupta, KPMG |



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| <p>17:45 – 18:30</p> | <p><u>Roundup panel: East vs. West, learning from each other’s experience of the financial crisis</u></p> <ul style="list-style-type: none">• <i>Market turmoil has forced new realities on the way we approach our businesses and plan for the future. In this discussion, representatives of several corporates from India and abroad will share with us how they are navigating these challenging times, providing their insights on financing strategies, governance, restructuring and other practices that they have adopted to weather the economic storm.</i> <p>Chair: Richard Rekhy, KPMG</p> <ul style="list-style-type: none">- Shaun Parkes, JP Morgan- Nicholas Malins-Smith, Religare- Anuj Chande, Grant Thornton- Sunil Kakkad, Lawrence Graham- AZB- Ibukun Adebayo, London Stock Exchange |
| <p>18:30 – 20:00</p> | <p><u>Networking Drinks</u></p> |