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| --- | --- |
| **Issuer name:** |  |
| **Transaction:** |  |
| **Name of advisers:** |  |
| **Checklist completed by:** |  |
| **Date of submission:** |  |

**Schedule 4**

**ADDITIONAL SECURITIES DISCLOSURE FOR DERIVATIVE SECURITIES**

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| ***Rulebook item reference*** | ***Page*** | ***Comment (where applicable)*** |
| **1.** | **INFORMATION CONCERNING THE SECURITIES TO BE ADMITTED TO TRADING** |  |  |
| **1.1** | Information concerning the **Securities** |  |  |
| **1.1(1)** | A description of the type and the class of the **Securities** being admitted to trading, including the **ISIN**. |  |  |
| **1.1(2)** | An indication of whether the **Securities** are in registered or bearer form and whether the **Securities** are in certificated or book-entry form. In the latter case, name and address of the entity in charge of keeping the records. |  |  |
| **1.1(3)** | The currency of the **Securities** issue. |  |  |
| **1.1(4)** | The ranking of the **Securities** being admitted to trading, including summaries of any provisions that are intended to affect ranking or subordinate **the Securities** to any present or future liabilities of the **issuer**. |  |  |
| **1.1(5)** | A description of the rights, including any limitations of these, attached to the **Securities** and the procedure for the exercise of said rights. |  |  |
| **1.1(6)** | A statement of the resolutions, authorisations and approvals by virtue of which the **Securities** have been or will be created and/or issued. |  |  |
| **1.1(7)** | The issue date of the **Securities**. |  |  |
| **1.1(8)** | An indication of: |  |  |
| **1.1(8)(a)** | The expiration or maturity date of the **derivative securities**. |  |  |
| **1.1(8)(b)** | The exercise date or final reference date. |  |  |
| **1.1(9)** | A description of the settlement procedure of the **derivative securities**. |  |  |
| **1.1(10)** | A description of how any return on the **derivative securities** takes place, the payment or delivery date, and the way it is calculated. |  |  |
| **1.2** | Information concerning the underlying: |  |  |
| **1.2(1)** | The exercise price or the final reference price of the underlying. |  |  |
| **1.2(2)** | A statement setting out the type of the underlying and details of where information on the underlying can be obtained, including as applicable. |  |  |
| **1.2(2)(a)** | An indication where information about the past and the further performance of the underlying and its volatility can be obtained. |  |  |
| **1.2(2)(b)** | Where the underlying includes **Securities**: |  |  |
| **1.2(2)(b)(i)** | The name(s) of the issuer(s) of the **Securities**. |  |  |
| **1.2(2)(b)(ii)** | The **ISIN(s)**. |  |  |
| **1.2(2)(c)** | Where the underlying is an index: |  |  |
| **1.2(2)(c)(i)** | The name of the index. |  |  |
| **1.2(2)(c)(ii)** | A description of the index if it is composed by the **issuer** or by any legal entity belonging to the same group. |  |  |
| **1.2(2)(c)(iii)** | If the index is not composed by the **issuer**, an indication of where information about the index can be obtained. |  |  |
| **1.2(2)(d)** | Where the underlying is an interest rate, a description of the interest rate. |  |  |
| **1.2(2)(e)** | Where the underlying is a basket of underlyings, a description of the relevant weightings of each underlying in the basket. |  |  |
| **1.2(2)(f)** | Where the underlying does not fall within the categories specified above, equivalent information shall be included in the **admission particulars**. |  |  |
| **1.2(3)** | A description of any market disruption or settlement disruption events that affect the underlying. |  |  |
| **1.2(4)** | A description of adjustment rules with relation to events concerning the underlying. |  |  |
| **2.** | **TERMS AND CONDITIONS OF THE ISSUE** |  |  |
| **2.1** | Conditions, offer statistics, expected timetable and action required to apply for the issue |  |  |
| **2.1(1)** | A description of any conditions to which the issue is subject. |  |  |
| **2.1(2)** | The total amount of the issue; if the amount is not fixed, a description of the arrangements and time for announcing to the public the amount of the issue. |  |  |
| **2.1(3)** | Details of the minimum and/or maximum amount of application (whether in number of **Securities** or aggregate amount to invest). |  |  |
| **2.1(4)** | A description of the method and time limits for paying up the **Securities** and for delivery of the **Securities**. |  |  |
| **2.2** | Placing and Underwriting |  |  |
| **2.2(1)** | The names and addresses of any paying agents and depository agents in each country. |  |  |
| **2.2(2)** | The names of any entities agreeing to underwrite the issue on a firm commitment basis, and any entities agreeing to place the issue without a firm commitment or under “best efforts” arrangements. Where not all of the issue is underwritten, a statement indicating the portion not covered. |  |  |
| **2.2(3)** | Details of when the underwriting agreement has been or will be entered into. |  |  |
| **2.2(4)** | The name and address of the calculation agent. |  |  |
| **3.** | **POST- ISSUANCE REPORTING** |  |  |
|  | Where the **issuer** intends to provide post issuance information, the information to be reported and an indication of where such information can be obtained. |  |  |