



Accessing global capital on the London Stock Exchange's AIM market.

Invitation

Date Thursday, July 31, 2008
Time 4.30pm – 6.30pm
Venue K&L Gates, One Newark Center, Tenth Floor, Newark, NJ

These are challenging times for U.S. companies looking to access global capital but there is one global market that continues to provide U.S. growth businesses with access to a huge pool of potential funding. In the last three years, 103 North American-based companies have joined London's AIM market, raising \$4.8 billion.

Find out why London and the AIM market continue to be the best sources of global capital for U.S. companies even in challenging times for world capital markets and why AIM may be the best option for your company or your clients.

Panellists at this complimentary, invitation-only seminar include speakers from the London Stock Exchange, Baker Tilly, First Columbus Investments, Abchurch Communications and K&L Gates.

Seminar overview:

- Why is London one of the best sources of global capital for US growth companies?
- What sort of company is suitable for an IPO on AIM?
- What are the benefits of AIM?
- Who will be on the London IPO team?
- What are the legal and accounting procedures?
- How much does it all cost?

You are invited to attend this free seminar. However, spaces are limited, so please RSVP to reserve your place by July 18.

RSVPs to: newark@klgates.com

One Newark Center is easily accessible by train from New York City and from environs in New Jersey. Trains depart from New York Penn Station in intervals of less than 10 minutes during peak times and arrive in Newark Penn Station in less than 20 minutes. One Newark Center is a short walk from the station.

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London
STOCK EXCHANGE



Program Overview

4.30 p.m. - 5.00 p.m.	Registration and Networking
5.00 p.m. - 5.10 p.m.	Welcome and Opening Remarks Conrad Everhard, K&L Gates, Newark
5.10 p.m. - 5.30 p.m.	Overview of AIM Richard Webster-Smith, London Stock Exchange
5.30 p.m. - 5.50 p.m.	AIM - The Legal Issues Owen Waft / Jeremy Landau, K&L Gates, London
5.50 p.m. - 6.10 p.m.	Key Accounting Issues for an AIM IPO Paul Watts / Chilton Taylor, Baker Tilly, London
6.10 p.m. - 6.30 p.m.	Securing Capital and Who Should Look to List on AIM John Nuttall, First Columbus Investments
6.30 p.m. - 6.50 p.m.	How to Communicate an IPO Heather Salmond, Abchurch Communications
6.50 p.m. - 7.00 p.m.	Questions and Answers - Panel
7.00 p.m.	Closing Remarks and Adjourn Conrad Everhard, K&L Gates, Newark
7.05 p.m.	Hors D'Oeuvres and Networking

