



Securities Ltd

## ETFS Wheat

### Investment objective

ETFS Wheat (WEAT) is designed to track the DJ-AIG Wheat Sub-Index<sup>SM</sup> and pays a capitalised interest return which cumulates daily. The Sub-Index is an "excess return" index and the interest component combines to give a total return investment.

### About the security

WEAT is a Transferable security that can be created or redeemed on demand (by market-makers). It trades on the Exchange just like an equity and its pricing and tracking operate similar to an Exchange Traded Fund.

WEAT is backed by matching Commodity Contracts purchased from AIG Financial Products Corp. (AIG-FP) whose payment obligations are guaranteed by American International Group, Inc (AIG).

### Key features

- Tracks a commodity index, not a portfolio of equities
- Simple to trade on a major stock exchange
- Settled and held in ordinary brokerage accounts
- Transparent tracking with clear pricing
- Exposure provided by AIG-FP
- Provides additional portfolio diversification
- Able to short, and margin eligible

### About the index

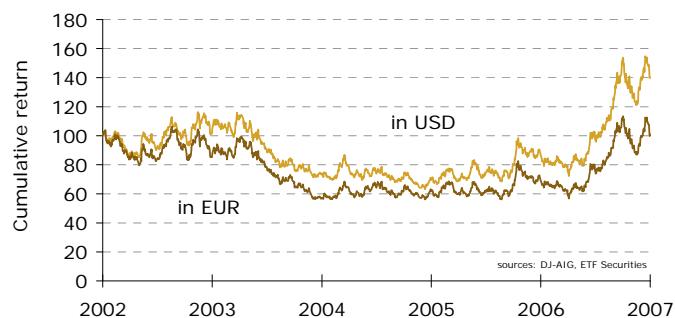
The DJ-AIG Wheat Sub-Index<sup>SM</sup> is based on the wheat component used in the DJ-AIG Commodity Index<sup>SM</sup>. The Sub-Index is priced off CBOT Wheat futures contracts. For additional futures contract details, please refer to the DJ-AIG Commodity Index<sup>SM</sup> Handbook which can be downloaded at [www.aigfp.com/home/commodities](http://www.aigfp.com/home/commodities).

The Sub-Index is calculated each DJ-AIGCI business day. It is published by Dow Jones Indexes, a business unit of Dow Jones & Company, Inc. (at [www.djindexes.com/mdsidx/?event=showAigHome](http://www.djindexes.com/mdsidx/?event=showAigHome)) and distributed through many data distributors, including Bloomberg and Reuters.

### Index performance\*

DJ-AIG Wheat Total Return<sup>SM</sup> historical performance

Period considered: December 2002 to December 2007



\* the index performance shown here is a Total Return Index. Back-tested historical performance exists back to 1991 however the Sub-Index shown was first published by DJ-AIG in April 2006. Please refer to the Historical Performance Disclaimer on the following page.

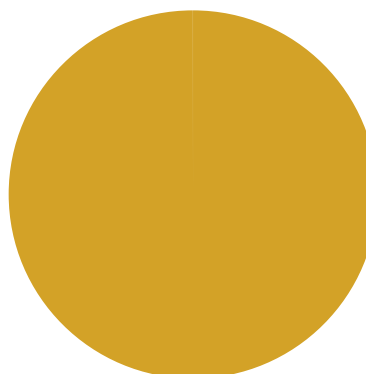
### Trading data and listings

<b>Primary listing</b>	London Stock Exchange (LSE)
<b>Trading</b>	Normal Exchange hours
<b>NAV</b>	Daily NAV at <a href="http://www.etfsecurities.com">www.etfsecurities.com</a>
<b>Base currency</b>	USD (no hedge)
<b>Minimum investment</b>	1 security
<b>Security codes</b>	
<b>Listing</b>	London
<b>Exchange code</b>	WEAT
<b>Currency</b>	USD
<b>Bloomberg</b>	WEAT LN <Eq>
<b>Reuters</b>	WEAT.L
<b>ISIN</b>	GB00B15KY765
<b>SEDOL</b>	B15KY76
<b>Other listings</b>	Amsterdam, Frankfurt (Xetra), Paris, Milan

### Security features

<b>Index</b>	DJ-AIG Wheat Sub-Index <sup>SM</sup>
<b>Underlying exposure</b>	Provided by AIG-FP
<b>Product manager</b>	ETF Securities Ltd
<b>Issuer</b>	ETFS Commodity Securities Ltd
<b>Registrar</b>	Computershare
<b>Management fee</b>	0.49% p.a.
<b>Entry/Exit fees</b>	None when traded on Exchange
<b>Legal Form</b>	Secured, undated, debt security
<b>Open-ended</b>	Yes
<b>UCITS 3<sup>†</sup></b>	Eligible investments for UK, Ireland, Austria, Luxembourg, Belgium, Germany, UCITS
<b>PEP/ISA/SIPP (UK)</b>	Yes, eligible
<b>Domicile</b>	Jersey
<b>Home regulator (prospectus)</b>	Financial Services Authority (FSA UK)
<b>EU Passport</b>	Netherlands, Germany, France, Italy

### Allocation



Wheat 100%



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## Symbols for additional information

### Underlying:

	<u>Excess Return Index</u>	<u>Total Return Index</u>
Bloomberg	DJAIGWH	DJAIWHTR
Reuters	.DJAIGWH	.DJAIGWHTR
Comstock	DJAIGWH	DJAIGWHTR
ILX	.DAGWH	.DAWHR

Additional information on Bloomberg: AIGI <GO> and DAIG <GO>

### Other listings for ETFS Wheat:

	<u>Frankfurt</u>	<u>Amsterdam</u>	<u>Paris</u>	<u>Milan</u>
Exchange Code	OD7S	WEAT	WEATP	WEAT
Bloomberg	OD7S GY <Eq>	WEAT NA <Eq>	WEATP FP <Eq>	WEAT IM <Eq>
Reuters	OD7S.DE	NL44422.AS	WEATP.PA	WEAT.MI
ISIN	DE000A0KRJ93	GB00B15KY765	GB00B15KY765	GB00B15KY765

## For more information

### About ETF Securities

Web: [www.etfsecurities.com](http://www.etfsecurities.com)

Email: [info@etfsecurities.com](mailto:info@etfsecurities.com)

Telephone of the UK Representative: +44 20 7448 4330

### Other sources of information

[www.londonstockexchange.com/etcs](http://www.londonstockexchange.com/etcs)

[www.deutsche-boerse.com/etcs](http://www.deutsche-boerse.com/etcs)

[www.euronext.com/etcs](http://www.euronext.com/etcs)

[www.borsaitaliana.it/etf](http://www.borsaitaliana.it/etf)

## About ETF Securities Limited

The management of ETF Securities Limited pioneered the development of Exchange Traded Commodities (ETCs) with the world's first listing of an ETC in 2003. Now ETF Securities has over 120 ETCs listed on 5 European Exchanges with above US\$10 billion in assets. Our range of products include:

- ETFS Oil Securities – ETCs tracking different oil returns (first issued in 2005)
- ETFS Commodity Securities - a large range of ETCs tracking the:
  - Classic ETCS tracking the DJ-AIGCI<sup>SM</sup> (first issued in 2006)
  - Forward ETCS tracking the DJ-AIGCI-F3<sup>SM</sup> (first issued in 2007)
  - Inverse ETCS tracking the DJ-AIGCI<sup>SM</sup> (first issued in 2008)
  - Leveraged ETCS tracking the DJ-AIGCI<sup>SM</sup> (first issued in 2008)
- ETFS Metal Securities – ETCs tracking physical precious metal stored in HSBC's bullion vault (first issued in 2007)

## Disclaimer

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The DJ-AIGCI-F3<sup>SM</sup> is priced off different contracts compared to the DJ-AIGCI<sup>SM</sup> and thus the performance of both could vary significantly. Backtested performance information is purely hypothetical and is provided in this document solely for informational purposes. Backtested data does not represent actual performance and should not be interpreted as an indication of actual performance of the Index or the Security. Index performance does not reflect management fees, transaction costs or expenses. Indexes are unmanaged and one cannot invest directly in an index. **Eligible Investments for UCITS –** Investors must take independent advice as to the suitability of this investment having regard to their own investment objectives, constitutional documentation, local regulation and the requirements of the UCITS Directives.