



Securities Ltd

ETFS Forward Industrial Metals DJ-AIGCI-F3SM

Investment objective

ETFS Forward Industrial Metals DJ-AIGCI-F3SM (FIND) is designed to track the DJ-AIG Industrial Metals Sub-Index 3 Month ForwardSM and pays a capitalised interest return which cumulates daily. The Sub-Index is an "excess return" index and the interest component combines to give a total return investment.

About the security

ETFS Forward Industrial Metals DJ-AIGCI-F3SM is a Transferable security that can be created or redeemed on demand (by market-makers). It trades on the Exchange just like an equity and its pricing and tracking operate similar to an Exchange Traded Fund.

The Securities are backed by contracts purchased from AIG Financial Corp. (AIG-FP) whose payment obligations are guaranteed by American International Group, Inc (AIG).

Key features

- Track the commodity **return**, not a portfolio of equities
- **Simple** to trade on a major stock exchange
- Settled and held in **ordinary brokerage accounts**
- **Transparent tracking with clear pricing**
- Provide **additional portfolio diversification**
- Able to **short**, and margin eligible

About the index

The DJ-AIGCI-F3 Industrial Metals Sub-IndexSM is a Sub-Index of the DJ-AIGCI-F3SM. The Sub-Index is calculated in the same way as the DJ-AIGCI-F3SM except that it only comprises the relevant commodities and the weights of those commodities are in the same proportion to each other as they are for the DJ-AIGCI-F3SM.

The DJ-AIGCI-F3SM is similar to the DJ-AIGCISM except that the DJ-AIGCI-F3SM tracks commodity futures with an expiry date approximately 3 months after the DJ-AIGCISM.

Details regarding the pricing calculations are available on (at www.djindexes.com/mdsidx/?event=showAigHome) and distributed through many data distributors, including Bloomberg and Reuters.

Index performance**

DJ-AIGCI F3 Industrial Metals Total ReturnSM historical performance

Period considered: December 2002 to December 2007



** the index performance shown is a Total Return Index. Back-tested historical performance exists back to 1991 however the Sub-Index shown was first published by DJ-AIG in Sept 2007. Please refer to the Historical Performance Disclaimer on the following page.

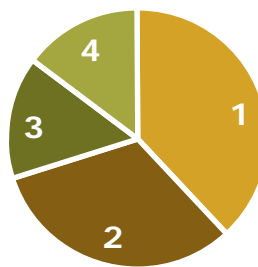
Trading data and listings

Primary listing	London Stock Exchange (LSE)
Trading	Normal Exchange hours
NAV	Daily NAV at www.etfsecurities.com
Base currency	USD (no hedge)
Minimum investment	1 security
Security codes	
<i>Listing</i>	London
<i>Exchange code</i>	FIND
<i>Currency</i>	USD
<i>Bloomberg</i>	FIND LN <Eq>
<i>Reuters</i>	FIND.L
<i>ISIN</i>	JE00B24DMJ18
<i>SEDOL</i>	B24DMJ1

Security features

Index	DJ-AIGCI Industrial Metals Sub Index 3 Month Forward SM
Underlying exposure	Provided by AIG-FP
Product manager	ETF Securities Ltd
Issuer	ETFS Commodity Securities Ltd
Registrar	Computershare
Management fee	0.49% p.a.
Entry/Exit fees	None when traded on Exchange
Legal Form	Secured, undated, debt security
Open-ended	Yes
UCITS 3[†]	Eligible investments for UK, Ireland, Austria, Luxembourg, Belgium, Germany, UCITS
PEP/ISA/SIPP (UK)	Yes, eligible
Domicile	Jersey
Home regulator (prospectus)	Financial Services Authority (FSA UK)
EU Passport	Netherlands, Germany, France, Italy

Allocation



Weights*	
1. Aluminium	36%
2. Copper	35%
3. Zinc	15%
4. Nickel	14%

* These are the weights AIG-FP used to rebalance their indices in January 2008 and which were used to rebalance the number of micro securities. The effective weight of each commodity changes over time with price changes.



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Symbols for additional information

Underlying:

	<u>Excess Return Index</u>	<u>Total Return Index</u>
Bloomberg	DJAIGIN3	DJAIIN3T
Reuters	.DJAIGIN3	.DJAIIN3T
Comstock	DJAIGIN 3	DJAIIN3T

Additional information on Bloomberg: AIGI <GO> and DAIG <GO>

Other listings for ETFs Forward Industrial Metals DJ-AIGCI-F3SM:

	<u>Frankfurt</u>	<u>Milan</u>
Exchange Code	9GAK	FIND
Bloomberg	9GAK GY <Eq>	FIND IM <Eq>
Reuters	OD79.DE	FINDT.MI
ISIN	DE000A0SVX75	JE00B24DMJ18

For more information

About ETF Securities

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Other sources of information

www.londonstockexchange.com/etcs

www.deutsche-boerse.com/etcs

www.euronext.com/etcs

www.borsaitaliana.it/etf

About ETF Securities Limited

The management of ETF Securities Limited pioneered the development of Exchange Traded Commodities (ETCs) with the world's first listing of an ETC in 2003. Now ETF Securities has over 120 ETCs listed on 5 European Exchanges with above US\$10 billion in assets. Our range of products include:

- ETFs Oil Securities – ETCs tracking different oil returns (first issued in 2005)
- ETFs Commodity Securities - a large range of ETCs tracking the:
 - Classic ETCs tracking the DJ-AIGCISM (first issued in 2006)
 - Forward ETCs tracking the DJ-AIGCI-F3SM (first issued in 2007)
 - Inverse ETCs tracking the DJ-AIGCISM (first issued in 2008)
 - Leveraged ETCs tracking the DJ-AIGCISM (first issued in 2008)
- ETFs Metal Securities – ETCs tracking physical precious metal stored in HSBC's bullion vault (first issued in 2007)

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Backtested performance information is purely hypothetical and is provided in this document solely for informational purposes. Backtested data does not represent actual performance and should not be interpreted as an indication of actual performance of the Index or the Security. Index performance does not reflect management fees, transaction costs or expenses. Indexes are unmanaged and one cannot invest directly in an index. **Eligible Investments for UCITS –** Investors must take independent advice as to the suitability of this investment having regard to their own investment objectives, constitutional documentation, local regulation and the requirements of the UCITS Directives.