



Securities Ltd

ETFS Forward All Commodities DJ-AIGCI-F3SM

Investment objective

ETFS Forward All Commodities DJ-AIGCI-F3SM (FAIG) is designed to track the DJ-AIG All Commodities Sub-Index 3 Month ForwardSM and pays a capitalised interest return which cumulates daily. The Sub-Index is an "excess return" index and the interest component combines to give a total return investment.

About the security

ETFS Forward All Commodities DJ-AIGCI-F3SM is a Transferable security that can be created or redeemed on demand (by market-makers). It trades on the Exchange just like an equity and its pricing and tracking operate similar to an Exchange Traded Fund.

The Securities are backed by contracts purchased from AIG Financial Corp. (AIG-FP) whose payment obligations are guaranteed by American International Group, Inc (AIG).

Key features

- Track the commodity **return**, not a portfolio of equities
- Simple** to trade on a major stock exchange
- Settled and held in **ordinary brokerage accounts**
- Transparent tracking** with clear pricing
- Provide **additional** portfolio **diversification**
- Able to **short**, and margin eligible

About the index

The DJ-AIGCI-F3 All Commodities Sub-IndexSM is a Sub-Index of the DJ-AIGCI-F3SM. The Sub-Index is calculated in the same way as the DJ-AIGCI-F3SM except that it only comprises the relevant commodities and the weights of those commodities are in the same proportion to each other as they are for the DJ-AIGCI-F3SM.

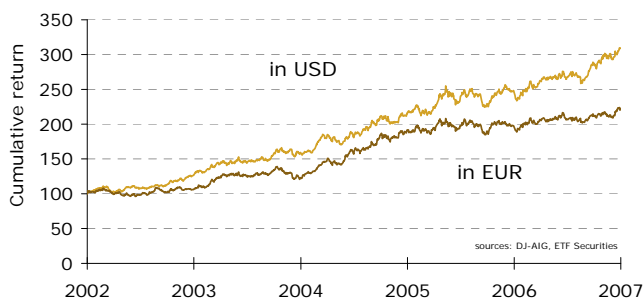
The DJ-AIGCI-F3SM is similar to the DJ-AIGCISM except that the DJ-AIGCI-F3SM tracks commodity futures with an expiry date approximately 3 months after the DJ-AIGCISM.

Details regarding the pricing calculations are available on (at www.djindexes.com/mdsidx/?event=showAigHome) and distributed through many data distributors, including Bloomberg and Reuters.

Index performance*

DJ-AIGCI F3 All Commodity Total ReturnSM historical performance

Period considered: December 2002 to December 2007



* * the index performance shown is a Total Return Index. Back-tested historical performance exists back to 1991 however the Sub-Index shown was first published by DJ-AIG in Sept 2007. Please refer to the Historical Performance Disclaimer on the following page.

Trading data and listings

Primary listing	London Stock Exchange (LSE)
Trading	Normal Exchange hours
NAV	Daily NAV at www.etfsecurities.com
Base currency	USD (no hedge)
Minimum investment	1 security
Security codes	
<i>Listing</i>	London
<i>Exchange code</i>	FAIG
<i>Currency</i>	USD
<i>Bloomberg</i>	FAIG LN <Eq>
<i>Reuters</i>	FAIG.L
<i>ISIN</i>	JE00B24DMC49
<i>SEDOL</i>	B24DMC4

Security features

Index	DJ-AIGCI All Commodities Sub-Index 3 Month Forward SM
Underlying exposure	Provided by AIG-FP
Product manager	ETF Securities Ltd
Issuer	ETFS Commodity Securities Ltd
Registrar	Computershare
Management fee	0.49% p.a.
Entry/Exit fees	None when traded on Exchange
Legal Form	Secured, undated, debt security
Open-ended	Yes
UCITS 3[†]	Eligible investments for UK, Ireland, Austria, Luxembourg, Belgium, Germany, UCITS
PEP/ISA/SIPP (UK)	Yes, eligible
Domicile	Jersey
Home regulator (prospectus)	Financial Services Authority (FSA UK)
EU Passport	Netherlands, Germany, France, Italy

Allocation



Weights*	
1. Energy	33%
2. Precious Metals	10%
3. Industrial Metals	20%
4. Livestock	7%
5. Agriculture	30%

* These are the weights AIG-FP used to rebalance their indices in January 2008 and which were used to rebalance the number of micro securities. The effective weight of each commodity changes over time with price changes.



Securities Ltd

Symbols for additional information

Underlying:

	<u>Excess Return Index</u>	<u>Total Return Index</u>
Bloomberg	DJAIGF3	DJAIGF3T

Additional information on Bloomberg: FAIG <GO> and FAIG <GO>

Other listings for ETFS Forward All Commodities DJ-AIGCI-F3SM:

	<u>Frankfurt</u>	<u>Paris</u>	<u>Milan</u>
Exchange Code	9GAF	FAIGP	FAIG
Bloomberg	9GAF GY <Eq>	FAIGP FP <Eq>	FAIG IM <Eq>
Reuters	OD75.DE	FAIG.PA	FAIG.MI
ISIN	DE000A0SVX34	JE00B24MC49	JE00B24MC49

For more information

About ETF Securities

Web: www.etfsecurities.com

Email: info@etfsecurities.com

Telephone of the UK Representative: +44 20 7448 4330

Other sources of information

www.londonstockexchange.com/etcs

www.deutsche-boerse.com/etcs

www.euronext.com/etcs

www.borsaitaliana.it/etf

About ETF Securities Limited

The management of ETF Securities Limited pioneered the development of Exchange Traded Commodities (ETCs) with the world's first listing of an ETC in 2003. Now ETF Securities has over 120 ETCs listed on 5 European Exchanges with above US\$10 billion in assets. Our range of products include:

- ETFS Oil Securities – ETCs tracking different oil returns (first issued in 2005)
- ETFS Commodity Securities - a large range of ETCs tracking the:
 - Classic ETCS tracking the DJ-AIGCISM (first issued in 2006)
 - Forward ETCS tracking the DJ-AIGCI-F3SM (first issued in 2007)
 - Inverse ETCS tracking the DJ-AIGCISM (first issued in 2008)
 - Leveraged ETCS tracking the DJ-AIGCISM (first issued in 2008)
- ETFS Metal Securities – ETCs tracking physical precious metal stored in HSBC's bullion vault (first issued in 2007)

Disclaimer

Risk Warnings: Securities (the "ETF Securities") issued by ETF Commodity Securities Limited ("the Issuer") may or may not be suitable for a particular investor. The price of ETF Securities may go up or down and an investor may not get back the amount invested. ETF Securities are priced in US dollars and the value of the investment in other currencies will be affected by exchange rate movements. To the extent ETF Securities are traded in other currencies, their value may also be affected by exchange rate movements. **Restricted Investors:** The information in this document regarding ETF Commodity Securities Limited is designed solely for use in the United Kingdom, France, Netherlands, Germany and Italy and complies with the regulatory requirements of these jurisdictions only, and is not intended for residents of any other countries. The distribution of the relevant Prospectus (for ETF Securities) and the offering, sale and delivery of ETF Securities in certain jurisdictions may be restricted by law. Any subscription for ETF Securities should be made on the basis of the relevant Prospectus. ETF Securities will not be registered under the United States Securities Act of 1933 or qualified under any applicable state securities statutes. The Companies will not be registered as an investment company under the US Investment Company Act of 1940. **For Dutch, German, French and Italian investors:** The Securities have been passported from the United Kingdom into the Netherlands, Germany, France and Italy and have been filed with the Authority Financial Markets (Autoriteit Financiële Markten) and the Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin), l'Autorité des Marchés Financiers (AMF) and the Commissione Nazionale per le Società e la Borsa (CONSOB) respectively. The Prospectuses for these ETF Securities may be distributed to investors in the Netherlands, Germany, France and Italy. Copies of all documents (i.e. the Prospectus, any Supplement(s), the latest previous annual reports and the memorandum of incorporation and the articles of association of the relevant issuers) are available in the Netherlands, free of charge, by calling the Dutch Listing Agent, Fortis Bank (Nederland) N.V., on +31 20 527 2467 or faxing a request to +31 20 527 1928 or the German Listing Agent, HSBC Trinkaus & Burkhardt, AG, Konsortialgeschäft, Königsallee 21/23, 40212 Düsseldorf or the French Listing Agent HSBC France 103, Avenue des Champs Elysées 75008 Paris. **Disclaimer:** Any investment in ETFS Securities carries with it certain risks, including those risks set out in the relevant Prospectus. You should obtain your own independent financial, taxation and legal advice before making any decisions about any investment in ETF Securities. This information is not an offer of ETF Securities and should not be used as the basis for any investment decision. The relevant Prospectus for ETF Securities can be downloaded from www.etfsecurities.com. If you wish to acquire ETF Securities you may purchase ETF Securities on the London Stock Exchange (or other exchanges if relevant). This information is issued by the Issuer and does not constitute financial product advice. **The ETF Securities are not guaranteed by AIG, AIG-FP or anyone else:** ETF Commodity Securities are direct, limited recourse obligations of the Issuer alone and not obligations of AIG, AIG-FP or any other member of the AIG Group. **Index Disclaimers:** "Dow Jones," "AIG®", "DJ-AIGCISM", "DJ-AIGCI-F3SM" and any related Indices or Sub-Indices are service marks of Dow Jones & Company, Inc. ("Dow Jones") and American International Group, Inc. ("AIG"), as the case may be, and have been licensed for use by the Issuer. The Securities, although based on components of the Dow Jones-AIG Commodity Index 3 Month ForwardSM, are not sponsored, endorsed, sold or promoted by Dow Jones, AIG-FP, AIG, or any of their respective subsidiaries or affiliates, and none of Dow Jones, AIG-FP, AIG, or any of their respective subsidiaries or affiliates, makes any representation regarding the advisability of investing in such product. **Historical Performance Disclaimer:** The historical performance included in this document is based on backtesting, i.e. calculations of how the index might have performed in the past if it had existed. The relevant DJ-AIGCI-F3SM was not published prior to September 2007 although it is constructed in a manner similar to the Dow Jones-AIG Commodity Index "DJ-AIGCISM" which was first launched in 1998. The DJ-AIGCI-F3SM is priced off different contracts compared to the DJ-AIGCISM and thus the performance of both could vary significantly. Backtested performance information is purely hypothetical and is provided in this document solely for informational purposes. Backtested data does not represent actual performance and should not be interpreted as an indication of actual performance of the Index or the Security. Index performance does not reflect management fees, transaction costs or expenses. Indexes are unmanaged and one cannot invest directly in an index. **Eligible Investments for UCITS –** Investors must take independent advice as to the suitability of this investment having regard to their own investment objectives, constitutional documentation, local regulation and the requirements of the UCITS Directives.